

**WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND
SECOND QUARTER 2025**

APPLICATIONS SUBMITTED FOR APPROVAL

RETIRE DATE	AWARD DATE	NAME	BIRTH DATE	AGE	SEX	SERVICE	EMPLOYER	TYPE/ OPTION	MONTHLY AMOUNT
2/1/2024	5/1/2025	ADEWUMI, ADEWOLE	1/10/1964	61	M	6.753	JESSUP LOGISTICS	DEFERRED VESTED / 50% JOINT & SURVIVOR	\$ 1,056.88
2/1/2025	5/1/2025	BISAUTH, SATI	1/5/1965	60	F	6.839	MCKESSON DRUG COMPANY	DEFERRED VESTED / LIFE ANNUITY	\$ 572.68
3/1/2025	5/1/2025	BRUCE, TRACY	2/10/1965	60	M	10.047	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 66 2/3% JOINT & SURVIVOR	\$ 755.57
2/1/2025	4/1/2025	DAUGHERTY, MARSHA	6/29/1961	63	F	-	BENEFICIARY OF WILLIAM DAUGHERTY	BENEFICIARY / LIFE ANNUITY	\$ 1,896.67
11/1/2024	5/1/2025	JIMASON, DAVID	10/5/1964	60	M	15.106	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 3,142.66
3/1/2025	5/1/2025	POTTS, DARLENE	6/8/1953	71	F	-	BENEFICIARY OF JOSEPH POTTS	BENEFICIARY / LIFE ANNUITY	\$ 1,092.21
2/1/2025	5/1/2025	REED, ROBERT	1/8/1965	60	M	15.583	GIANT FOOD BAKERY	DEFERRED VESTED / LIFE ANNUITY	\$ 844.19
4/1/2025	4/1/2025	SEGER, JOHN	3/20/1965	60	M	24.000	GIANT RECYCLING	DEFERRED VESTED / LIFE ANNUITY	\$ 2,173.07
6/1/2025	6/1/2025	SUTT, DAVID	5/20/1965	60	M	21.574	JESSUP LOGISTICS	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 4,149.31
11/1/2019	4/1/2025	VERBEECK, SCOTT	10/21/1959	65	M	13.429	GIANT FOOD WAREHOUSE	DEFERRED VESTED / LIFE ANNUITY	\$ 1,675.26
TOTAL									\$ 17,358.50

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CHANGES AND ADJUSTMENTS

NAME	COMMENT	FROM	TO
ADAMS, LEONARD	AGE 62 INCREASE	\$ 1,605.60	\$ 2,417.67
ALVARADO, MARIA	84 MONTH REDUCTION	\$ 1,517.19	\$ 849.87
BROWN, ERNEST	AGE 62 INCREASE	\$ 2,999.15	\$ 3,164.53
DODD, RODNEY	AGE 62 INCREASE	\$ 3,152.88	\$ 3,171.55
FORDHAM, ROBERT	120 MONTH REDUCTION	\$ 3,893.46	\$ 2,188.96
LOZANO, LIDIA	AGE 62 INCREASE	\$ 929.84	\$ 975.23
SCALES, PAUL	120 MONTH REDUCTION	\$ 4,046.12	\$ 2,204.93
TOTAL		\$ 18,144.24	\$ 14,972.74
DIFFERENCE			\$ (3,171.50)

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DECEASED

PENSIONER	DATE	AMOUNT
COLE, FREDERICK	2/5/2025	\$ (4,687.95)
WADE, DAVID	4/3/2025	\$ (1,365.97)
WHITE, WILMA	3/21/2025	\$ (118.04)
TOTAL		\$ (6,171.96)

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NEW ADMINISTRATIVE HOLD

PENSIONER	REASON	SUSPEND DATE	MONTHLY AMOUNT	TOTAL AMOUNT TO DATE
STULTZ, JERRY SEQ 1	CHECK RETURNED	6/1/2025	\$ (3,958.50)	\$ (3,958.50)
STULTZ, JERRY SEQ 2	CHECK RETURNED	6/1/2025	\$ (436.94)	\$ (436.94)
TOTAL			\$ (4,395.44)	\$ (4,395.44)

REINSTATEMENTS

PENSIONER	REASON	REINSTATE DATE	AMOUNT	RETROACTIVE AMOUNT
ABNEY, RAVON	RIF REINSTATE	4/1/2025	\$ 405.60	\$ 405.60
BARRETT, CHARLES	RIF REINSTATE	5/1/2025	\$ 181.97	\$ 363.94
BELL, CARL	RIF REINSTATE	4/1/2025	\$ 3,780.98	\$ 3,780.98
BROOKS, ROBERT	RIF REINSTATE	6/1/2025	\$ 1,867.37	\$ 5,602.11
BROWN, DAVID	RIF REINSTATE	4/1/2025	\$ 1,923.12	\$ 1,923.12
CAMPBELL, THOMAS	RIF REINSTATE	4/1/2025	\$ 2,865.21	\$ 2,865.21
DAUGHERTY, KEITH	RIF REINSTATE	6/1/2025	\$ 2,556.86	\$ 7,670.58
DIALTUS, CHARLES	RIF REINSTATE	4/1/2025	\$ 2,124.71	\$ 2,124.71
DUELLY, TIMOTHY	RIF REINSTATE	4/1/2025	\$ 1,872.95	\$ 1,872.95
DYSON, BARRY	RIF REINSTATE	4/1/2025	\$ 5,051.05	\$ 5,051.05
EVERETTE, DENISE	RIF REINSTATE	4/1/2025	\$ 553.23	\$ 553.23
FERGUSON, ZELDA	RIF REINSTATE	6/1/2025	\$ 817.65	\$ 2,452.95
FIELDS, JAMES	RIF REINSTATE	4/1/2025	\$ 2,121.88	\$ -
JONES, CARLTON	RIF REINSTATE	5/1/2025	\$ 549.80	\$ 1,099.60
MISKILL, MIKE	RIF REINSTATE	4/1/2025	\$ 389.27	\$ 389.27
MORSE, DANIEL	RIF REINSTATE	4/1/2025	\$ 2,202.28	\$ -
NEWMAN, DAVID	RIF REINSTATE	4/1/2025	\$ 2,207.62	\$ 2,207.62
NORA, ALPHONSO	RIF REINSTATE	4/1/2025	\$ 1,909.35	\$ 1,909.35
PALMA, MARIA	RIF REINSTATE	4/1/2025	\$ 1,030.71	\$ 1,030.71
PARKS, NANCY	RIF REINSTATE	6/1/2025	\$ 412.91	\$ 1,238.73
PETERSON, DALLAS	RIF REINSTATE	5/1/2025	\$ 74.79	\$ 149.58
RICHARDSON, TYRONE	RIF REINSTATE	4/1/2025	\$ 1,776.46	\$ -
WADDELL, BRIAN	RIF REINSTATE	4/1/2025	\$ 912.59	\$ 912.59
WALLS, JAMES	RIF REINSTATE	4/1/2025	\$ 523.95	\$ 523.95
TOTAL			\$ 38,112.31	\$ 44,127.83

STILL PENDING ADMINISTRATIVE HOLDS

PENSIONER	REASON	SUSPEND DATE	AMOUNT	TOTAL AMOUNT TO DATE
ESTEP, LINDA	RIF NOT RETURNED	11/9/2021	\$ (147.43)	\$ (6,339.49)
FENWICK, ROBERT	RIF NOT RETURNED	9/30/2021	\$ (91.77)	\$ (4,129.65)
FIELDS, WENDELL	RIF NOT RETURNED	4/12/2023	\$ (2,529.60)	\$ (65,769.60)
GILSON, PIERRE	RETURNED TO WORK	10/1/2022	\$ (913.03)	\$ (29,216.96)
GOODMAN, ROBERTA	RIF NOT RETURNED	2/12/2024	\$ (79.32)	\$ (1,269.12)
INGRAM, GAIL	RIF NOT RETURNED	11/9/2021	\$ (54.54)	\$ (2,345.22)
LANGLEY, VELMA	RIF NOT RETURNED	2/12/2024	\$ (485.72)	\$ (7,771.52)
STATEN, ERIC	RIF NOT RETURNED	7/27/2023	\$ (267.55)	\$ (6,153.65)
THOMAS, NORMAN	ACH BANK RETURN / UNABLE TO LOCATE	7/3/2019	\$ (1,291.29)	\$ (91,681.59)
WOODALL, EDWARD	ACH BANK RETURN / UNABLE TO LOCATE	5/3/2023	\$ (254.59)	\$ (6,364.75)
TOTAL			\$ (6,114.84)	\$ (221,041.55)

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PENSION ROLL

		PENSIONERS	MONTHLY PAYOUT
PENSION ROLL AS OF 3/31/2025:	3/31/2025	1080	\$ 1,825,655.15
DEATHS REPORTED IN THE:	2ND QUARTER	-3	\$ (6,171.96)
DELETES IN THE:	2ND QUARTER	-4	\$ (4,395.44)
PENSION CHANGES IN THE:	2ND QUARTER		\$ (3,171.50)
PENSIONS TO BE APPROVED:	2ND QUARTER	10	\$ 17,358.50
REINSTATEMENTS:	2ND QUARTER	26	\$ 38,112.31
PENSION ROLL AS OF 6/30/2025:	6/30/2025	1109	\$ 1,867,387.06

TOTAL PENSIONERS
AS OF JUNE 30, 2025

LIFE ONLY	259	\$ 253,119.33
60R	100	\$ 31,046.70
84R	87	\$ 74,710.48
96R	11	\$ 14,112.02
120R	406	\$ 1,076,604.64
5 YEAR CERTAIN	5	\$ 10,156.53
10 YEAR CERTAIN	35	\$ 66,122.64
LIFE & 50% SURVIVOR	102	\$ 176,620.61
LIFE & 66 2/3% SURVIVOR	47	\$ 78,679.65
LIFE & 75% SURVIVOR	40	\$ 61,522.67
BENEFICIARY TEMPORARY ANNUITY	1	\$ 1,080.87
J&S TERMINATED/SPOUSE DECEASED	16	\$ 23,610.92
TOTAL	1109	\$ 1,867,387.06